

**FY 2015 COMMUNITY DEVELOPMENT PROGRAM
Staff Report**

Project: Energy Service Case Management and Housing Equilibrium 3					Application Number: 16-HS-04 Page 41	
Consolidated Plan Objective:						
FY 2016 Goal: 20 households			Amount Requested: \$30,000		Performance Indicator: Housing Units	
Previous Awards and Spending Rates (as of 3/31/15 in the 2014 CAPER):						
	Award	Expended	Balance	Goal	Actual	(Verified) %LMI
2014	NA					
2013	NA					
2012	NA					

1. Consolidated Plan Priority Con Plan Community Development Goals:

2.	High Priority Needs Listed in Consolidated Plan	5 Year Goal (started in 2015 program yr)	2015 Contract (in progress)	This Application Goal
	Rental units built	300	NA	NA
	Homeowner units built	50	2	NA
	Homeowner Units Rehabbed	725	44	20 units- application didn't clarify if homeowner or rental. <ul style="list-style-type: none"> It should be noted that there are 280 units are described in other applications.
	Rental units rehabbed	250	55	

Project Readiness

Timely Completion/Expenditure of Funds:

- This is part of an on-going program that has had an established need.

Additional Actions Needed: Expenditure of funds has been an issue, resulting in contract extensions and alerts from HUD. The HRC is working on developing a Housing Progress Chart that would show all of the housing grants and deadlines to address this issue. Staff is concerned about the capacity and if it feasible that these 20 units will be rehabbed in a timely manner. Staff is concerned if there are a sufficient number of contractors who are able to do the work and if there are other grant programs that are providing sufficient funding that this funding may not be needed. Staff believes more explanation on capacity and addressing the HUD alert is needed.

Additional Actions Needed: A condition of approving this funding should be the development and implementation of the Housing Progress Chart by January 2016. An explanation of capacity is needed.

3. Project Impact and Delivery

Achievement of Expected Results:

- This application is not the traditional weatherization application rather it appears that it is more of a service delivery approach to housing rehab specializing in energy efficiency retrofits.

Applicant explains the significance of the need, and provides detail and rationale for their development projects.

Target Clientele:

- Target clientele is 100% low- to moderate-income persons.

Outcome Measurements:

- The proposed outcomes are realistic and of importance to the community. There has been no previous scoring for Equilibrium 3.

Number of Persons/Households to Benefit:

- The request is for 20 housing units, which equates to \$1,500/per housing unit.

Business/Operations Plan Approach:

- It appears the intent of this approach is to be more hands-on with clients and volunteer coordination than what is occurring with the HRC.

4. Financial Considerations

Sufficiency and Leveraging of Resources:

- The application provides a budget; \$32,000 of the \$102,000 has been secured. There are \$2.4 for every \$1 CDBG, therefore the leverage ratio is >2:1 ratio.

Fiscal Support and Viability:

- No audit findings. Payment requests have been accurate and timely.

Project Budget Detail/Use of Funds:

- The budget appears adequate.

5. Applicant Attributes

Project /Program Management Ability and Capacity:

- Equilibrium 3 is an established organization in the City. There has been no previous scoring for Equilibrium 3.

Past Performance/Experience:

- Applicants have extensive experience managing federal funds and development projects. There has been no previous scoring for Equilibrium 3.

Quality of Application:

- The application is adequately written.

BONUS POINTS - NA